



2023 Individual Income Tax Return Checklist

To make the Tax Return preparation process as easy as possible, this year we have made available on our website the following forms (Click on the following link to access these forms):

<https://www.hhhpartners.com.au/client-tools/useful-forms>

- ☐ 2023 Income Tax Return Checklist
- ☐ Tax Return Information (completion essential)
- ☐ Investment Information (complete if applicable)
- ☐ Motor Vehicle information (complete if applicable)
- ☐ Rental Property information (complete if applicable)

You can return these forms to us prior to your appointment or bring them along with you to your interview.

Note: It is important that you still provide us with source documents of your income and deductions.

2023 Fee Schedule (GST Inclusive)

SALARY & WAGE FEE SCHEDULE	FEE (Inc GST)
Standard Individual Income Tax Return	\$264.00
Add On Costs to Standard ITR:	
Existing Rental Property (per property)	\$264.00
New Rental Property (per property)	\$308.00
All other tax return items	Billed on a time basis
Capital Gains including:	
Rental property sale	Billed on a time basis
Sale of Shares/Managed Investments	